Form 990

Return of Organization Exempt from Income Tax

Under Section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

► The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-0047 2001

Open to Public Inspection

Department of the Treasury Internal Revenue Service

| Α | For the 2001 calendar year, or tax year beginning 4/01 | , 2001, and e | nding 3/3 | r | ,20 02 |
|-------------|---|--|---------------------------------------|------------------------|-------------------------------|
| В | Check if applicable: | | | D Employer Ide | ntification Number |
| | Address change Please use IRS label WORLD PARROT TRUST | | | 62-156 | 1595 |
| | Name change or print or type. P.O. BOX 353 | | | E Telephone n | umber |
| | Initial return See STILLWATER, MN 55082 | | | | |
| | Final return tions. | | | F Accounting method: | X Cash Accrual |
| | Amended return | | | , , | pecify) > |
| | Application pending • Section 501(c)(3) organizations and 4947(a) | (1) nonexempt | H and I are not applie | cable to Section 52 | 7 organizations. |
| | charitable trusts must attach a completed S | `alaadada A | H (a) Is this a grou | p return for affiliate | es? Yes X No |
| | (Form 990 or 990-EZ). | | H (b) If 'yes,' enter | number of affiliate | |
| <u>G</u> _ | Web site: ► WWW.WORLDPARROTTRUST.ORG | | H (c) Are all affilia | | |
| J | Organization type | | (If 'no,' attac | h a list. See instru | ctions.) |
| | S S S S S S S S S S S S S S S S S S S | 947(a)(1) or 527 | H (d) Is this a sepa | arate return filed by | an an |
| K | Check here if the organization's gross receipts are normally r | not more than | • • | covered by a group | |
| | \$25,000. The organization need not file a return with the IRS; but i received a Form 990 Package in the mail, it should file a return with | the organization thout financial data. | I Enter 4-d | igit group GEN | |
| | Some states require a complete return. | · · · · · · · · · · · · · · · · · · · | | | zation is not required |
| L | Gross receipts: Add lines 6b, 8b, 9b, and 10b to line 12 ► 275, 65 | | | | 90, 990-EZ, or 990-PF). |
| | Revenue, Expenses, and Changes in Net Asse | | ces (see instru | ctions) | |
| | 1 Contributions, gifts, grants, and similar amounts received: | | | | |
| | a Direct public support | 1a | 246 | ,950. | |
| | b Indirect public support | | | · | |
| | c Government contributions (grants) | | · · · · · · · · · · · · · · · · · · · | | · · |
| | d Total (add lines la through 1c) (cash \$ 224,639. noncash \$ | | | 1 d | 246,950. |
| | 2 Program service revenue including government fees and con | | | | |
| | 3 Membership dues and assessments | • | • | | 22,782. |
| | 4 Interest on savings and temporary cash investments | | | i | 1,779. |
| | 5 Dividends and interest from securities | | | | |
| | 6a Gross rents | f | 1 | | |
| | b Less: rental expenses | | + | | |
| | c Net rental income or (loss) (subtract line 6b from line 6a) | | | 6с | |
| В | 7 Other investment income (describe | | |) 7 | |
| REVENUE | (A |) Securities | (B) Othe | er | |
| Ē | 8a Gross amount from sales of assets other than inventory | 8 a | | | |
| ű | b Less: cost or other basis and sales expenses | 88 | | | |
| _ | c Gain or (loss) (attach schedule). | 80 | | | |
| | d Net gain or (loss) (combine line 8c, columns (A) and (B)) | | | 8d | |
| | 9 Special events and activities (attach schedule) | | | | |
| | | of contributions | | | |
| | reported on line 1a) | 9a | ı | | |
| | b Less: direct expenses other than fundraising expenses | 9t | | | |
| | c Net income or (loss) from special events (subtract line 9b from | om line 9a) | | 9с | |
| | 10a Gross sales of inventory, less returns and allowances | | | ,146. | |
| | b Less: cost of goods sold | | | ,151. | |
| | c Gross profit or (loss) from sales of inventory (attach schedule) (subtract line | 10b from line 10a) | STATEMENT | 1 10 c | -2,005. |
| | 11 Other revenue (from Part VII, line 103) | | | 11 | |
| | 12 Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, an | d 11) | | 12 | 269,506. |
| _ | 13 Program services (from line 44 column (B)) | | | | 139,079. |
| EXPENSES | 14 Management and general (from line 44, column (C)) | | | | 15,489. |
| Ē | 15 Fundraising (from line 44, column (D)) | | | | 16,134. |
| Š | 16 Payments to affiliates (attach schedule) | | | | |
| S | 17 Total expenses (add lines 16 and 44, column (A)) | | | | 170,702. |
| | 18 Excess or (deficit) for the year (subtract line 17 from line 12) | | | | 98,804. |
| | 19 Net assets or fund balances at beginning of year (from line 7) | | | | 101,586. |
| N E T | 20 Other changes in net assets or fund balances (attach explan | | | | -2,472. |
| | S 21 Net assets or fund balances at end of year (combine lines 18 | | | | 197,918. |

| Form 8868 | (12-2000) | Page 2 |
|--------------------------------|---|---|
| • If you a | re filing for an Additional (not automatic) 3-Month Extension, complete only | Part II and check this box ► X |
| Form | complete Part II if you have already been granted an automatic 3-month ex n 8868. | • |
| | re filing for an Automatic 3-Month Extension, complete only Part I (on page | |
| Part II | Additional (not automatic) 3-Month Extension of Time — Mus | |
| Type or | Name of Exempt Organization | Employer Identification Number |
| Print | WORLD PARROT TRUST Number, Street, and Room or Suite Number. If a P.O. Box, See Instructions. | 62-1561595 |
| File by the | Number, Street, and Room or Suite Number. If a P.O. Box, See Instructions. | For IRS Use Only |
| extended due date for | | |
| filing the return. See | P.O. BOX 353 City, Town or Post Office, State, and ZIP Code. For a Foreign Address, See Instructions. | |
| instructions. | | |
| Charletona | STILLWATER, MN 55082 of return to be filed (file a separate application for each return): | |
| Form 99 | | Form 1041-A Form 5227 Form 8870 |
|) —— | 90-BL Form 990-PF Form 990-T (trust other than above) | Form 4720 Form 6069 |
| | ot complete Part II if you were not already granted an automatic 3-month ex | - Lander |
| | rganization does not have an office or place of business in the United States | |
| | s for a group return, enter the organizations four digit Group Exemption Num | |
| | up, check this box If it is part of the group, check this box | |
| • | he extension is for. | |
| 4 I requ | uest an additional 3-month extension of time until 2/15 , 20 0 | 3. |
| 5 For ca | alendar year , or other tax year beginning 4/01 , 20 | 01 and ending 3/31 , 20 02. |
| 6 If this | tax year is for less than 12 months, check reason: Initial return | Final return Change in accounting period |
| | in detail why you need the extension INFORMATION FOR THE E | |
| ACC | URATE RETURN IS NOT YEAR AVAILABLE. AN ACCOUNT! | NG SOFTWARE CONVERSION HAS DELAYED |
| THE | YEAR-END CLOSING. | |
| 8a If this nonre | application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tent fundable credits. See instructions. | ative tax, less any \$ |
| b If this paym | s application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable of the made. Include any prior year overpayment allowed as a credit and any 8868. | credits and estimated tax amount paid previously with |
| | | |
| c Balar | nce due. Subtract line 8b from line 8a. Include your payment with this form, o | or, if required, deposit with |
| FID | coupon or, if required, by using EFTPS (Electronic Federal Tax Payment Sys | |
| | Signature and Verificatio | |
| Under penaltie correct, and co | is of perjury, I declare that I have examined this form, including accompanying schedules and statement of the properties of the statement of | is, and to the best of my knowledge and belief, it is true, |
| | - III MATTED TITLE - CPM | |
| Signature | Notice to Applicant – To be Complete | Date > "//2/oz |
| TO Wat | pave approved this application. Please attach this form to the organization's r | |
| | | |
| due elect | have not approved this application. However, we have granted a 10-day grace date of the organization's return (including any prior extensions). This grace tions otherwise required to be made on a timely filed return. Please attach th | period from the later of the date shown below of the period is considered to be a valid extension of time for is form to the organization's return. |
| We I time | have not approved this application. After considering the reasons stated in ite to file. We are not granting a 10-day grace period. | em 7, we cannot grant your request for an extension of |
| We d | cannot consider this application because it was filed after the due date of the | |
| | | |
| <u> </u> | By: | Date |
| Director | | - 4440 |
| Alternate I address di | Mailing Address — Enter the address if you want the copy of this application fferent than the one entered above. | for an additional 3-month extension returned to an EXTENSION APPROVED |
| | | 0000 |
| Tues | CARPENTER EVERT & ASSOCIATES Number and Street (include suite, room, or apartment number) or a P.O. Box Number | DEC 0-4 2002 |
| Type or Print | 7760 FRANCE AVE. S. #1340 | |
| - | City or Town, Province or State, and Country (including postal or ZIP code) | LINDA WEISKOPF, FIELD DIRECTOR. |
| | BLOOMINGTON, MN 55435 | SUBMISSION PROCESSING, OGDEN |
| RΔΔ | EIE705021 11/30/01 | Form 8868 (Rev. 12-2000) |

Form **8868** (December 2000)

Application for Extension of Time to File an Exempt Organization Return

OMB No. 1545-1709

Department of the Treasury Internal Revenue Service

of the Treasury
reque Service

File a separate application for each return.

| | filing for an Automatic 3-Month Extension, complete only Part I and check this box | | ~ <u>X</u> |
|------------------------------|---|----------------|-----------------------------|
| | filing for an Additional (not automatic) 3-Month Extension, complete only Part II (on page 2 of this for complete Part II unless you have already been granted an automatic 3-month extension on a previous | | |
| Part I | Automatic 3-Month Extension of Time — Only submit original (no copies needed) | | |
| | 90-T corporations requesting an automatic 6-month extension — check this box and complete Part I of | only | ▶ 🔲 |
| All other corp REMICs and | orations (including Form 990-C filers) must use Form 7004 to request an extension of time to file inco trusts must use Form 8736 to request an extension of time to file Form 1065, 1066, or 1041. | me tax retu | ırns. Partnerships, |
| | Name of Exempt Organization | Employer ide | ntification Number |
| Type or orint | WORLD PARROT TRUST | 62-156 | 1595 |
| File by the | Number, Street, and Room or Suite Number. If a P.O. Box, see instructions | | |
| due date for filing your | P.O. BOX 353 | | |
| return. See | City, Town or Post Office. For a foreign address, see instructions. | State | ZIP Code |
| instructions. | STILLWATER, MN 55082 | | |
| Check type o | f return to be filed (file a separate application for each return): | | |
| Form 990 | | 0 | : |
| Form 990 | | 7 | |
| x Form 990 | | 9 | |
| Form 990 | — — — — — — — — — — — — — — — — — — — | 0 | |
| | anization does not have an office or place of business in the United States, check this box | | |
| | or a group return, enter the organization's four digit Group Exemption Number (GEN) | | |
| | s box > . If it is for part of the group, check this box . > . and attach a list with the names ar | | |
| | sion will cover. | | |
| | | 20 02 , | |
| | ne exempt organization return for the organization named above. The extension is for the organization | n's return fo | r: |
| ▶ □ | calendar year 20 or | | |
| ► x | tax year beginning 4/01 , 20 01 , and ending 3/31 , 20 02 . | | |
| 2 If this t | tax year beginning 4/01 , 20 01 , and ending 3/31 , 20 02 . ax year is for less than 12 months, check reason: Initial return Final return C | hange in ac | counting period |
| | | • | <u>.</u> |
| 5a if this a | application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any undable credits. See instructions | \$ | 0. |
| ******* | | | |
| b it this a Include | application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments mad any prior year overpayment allowed as a credit | \$ | 0. |
| | | | |
| coupor | e Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with liner, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions | \$ | 0. |
| | Signature and Verification | | |
| Under penalties | of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowled I am authorized to prepay this form | edge and belie | f, it is true, correct, and |
| complete, and the | at I am authorized to prepare this form | | , , |
| | $W_{\alpha}/W_{\alpha} \longrightarrow \mathcal{I}_{\alpha}$ | | 2// |
| Signature | - /// Mentellos Title - CF 17 | Date P | 8/14/02 |
| BAA For Pa | perwork Reduction Act Natice, see instructions. | | Form 8868 (12-2000) |

Part II Statement of Functional Expenses All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others.

| Do | o not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I. | | (A) Total | (B) Program services | (C) Management and general | (D) Fundraising |
|-------------|--|-------------------|--|---------------------------------------|---------------------------------------|--|
| 22 | Grants and allocations (att sch) | | | | | |
| | (cash \$ | | | | | |
| | non-cash \$) | 22 | The second secon | · · · · · · · · · · · · · · · · · · · | | |
| 23 | Specific assistance to individuals (att sch) | 23 | | · | | |
| 24 | Benefits paid to or for members (att sch) | 24 | 40, 600 | 00 012 | 0.000 | 0.007 |
| 25 26 | Compensation of officers, directors, etc Other salaries and wages | 25 26 | 49,688. | 29,813. | 9,938. | 9,937. |
| 27 | Pension plan contributions | 27 | | , | | |
| 28 | Other employee benefits | 28 | | | | |
| 29 | Payroll taxes. | 29 | 3,801. | 2,281. | 760. | 760. |
| 30 | Professional fundraising fees | 30 | | | | |
| 31 | Accounting fees | 31 | | | | |
| 32 | Legal fees | 32 | | | | |
| 33 | Supplies | 33 | 918. | 551. | 184. | 183. |
| 34 | Telephone | 34 | 1,448. | 869. | 290. | 289. |
| 35 | Postage and shipping | 35 | 4,294. | 2,576. | 859. | 859. |
| 36 | Occupancy | 36 | 8,400. | 5,040. | 1,680. | 1,680. |
| 37 | Equipment rental and maintenance | 37 | 3,856. | 2,314. | 771. | 771. |
| 38 | Printing and publications | 38 | 3,795. | 2,277. | 759. | 759. |
| 39 | Travel | 39 | 60. | 36. | 12. | 12. |
| 40 | Conferences, conventions, and meetings | 40 | | | | |
| 41 | Interest | 41 | | | | |
| 42 | Depreciation, depletion, etc (attach schedule) | 42 | | | | |
| 43 | Other expenses not covered above (itemize): | | | | | |
| | DUES, SUBSCRIPTIONS & RE | 43a | 25. | 15. | 5. | 5. |
| | FUNDRAISING EXPENSES | 43b | 648. | | | 648. |
| | INTERNET AND WEB SERVICE | 43c | 749. | 449. | 150. | 150. |
| | MISCELLANEOUS EXPENSES | 43d | 406. | 244. | 81. | 81. |
| | PROJECT AND MERCHANDISE | 43 e | 92,614. | 92,614. | | |
| | Total functional expenses (add lines 22 - 43). Organizations completing columns (B) - (D), carry these totals to lines 13 - 15 | 44 | 170,702. | 139,079. | 15,489. | 16,134. |
| Join | t Costs. Check . ► if you are following | SOP 9 | 98-2. | | | |
| | any joint costs from a combined education | | | | | |
| | es,' enter (i) the aggregate amount of thes | • | | | amount allocated to prog | |
| ,\$ | | llocated | d to management and g | eneral \$ | ; and (iv) th | e amount allocated |
| | ndraising \$. LIII Statement of Program Ser | | \ o o o mulio humo uto | | · · · · · · · · · · · · · · · · · · · | |
| | t is the organization's primary exempt pu | | | | | Program Convice Evenness |
| Allo | rganizations must describe their exempt put | rpose: nurnose | SEE STATEME a achievements in a cle | ar and concise manner | State the number of | Program Service Expenses (Required for 501(c)(3) and |
| clier | rganizations must describe their exempt ts served, publications issued, etc. Discu ons & section 4947(a)(1) nonexempt char | ss achi | evements that are not r | measurable. (Section 50 | 11(c)(3) & (4) organ- | (4) organizations and 4947(a)(1) trusts; but optional for others.) |
| | a SEE STATEMENT 4 | TODIC ! | rasts must also critch th | io amount of grants of a | modulona lo otricia. | optional for others.) |
| · | | | . – – – – – – – – – | | | |
| | | | | | | |
| | | | . – – – – – – . Grants and | d allocations \$ |) | 139,079. |
| ı | D | | | | | |
| | | | | | | |
| | | | | | | |
| | | | (Grants an | d allocations \$ |) | |
| • | s | | | | | |
| | | | | | | |
| | | | | | | |
| | | | (Grants an | d allocations \$ |) | |
| (| d | | | | | |
| | | | | | | |
| | | | | | | |
| | (Grants and allocations \$ | | | | | |
| | Other program services | | | d allocations \$ |) | |
| | f Total of Program Service Expenses (sh | nould e | quat line 44, column (B) |), program services) | <u></u> | 139,079. |

Part IV Balance Sheets (See instructions)

| Note: | Who | ere required, attached schedules and amounts within the description umn should be for end-of-year amounts only. | | (A) Beginning of year | | (B) End of year |
|------------------|------------|--|----------------|--------------------------|------|--|
| | 45 | Cash - non-interest-bearing | | 12,162. | 45 | 29,433. |
| | 46 | Savings and temporary cash investments | | 89,424. | 46 | 168,485. |
| | | Accounts receivable | | | 47 c | |
| | | | | | | |
| | | Pledges receivable | | | | |
| | | Less: allowance for doubtful accounts | | * | 48 c | |
| | 49 | Grants receivable | | | 49 | |
| A S S E T S | | Receivables from officers, directors, trustees, and key employees (attach schedule) | | | 50 | |
| E | 51 a | Other notes & loans receivable (attach sch) | | | | |
| s | b | Less: allowance for doubtful accounts 51 b | | | 51 c | |
| | 52 | Inventories for sale or use | | | 52 | |
| | 53 | Prepaid expenses and deferred charges | | | 53 | |
| | 54 | Investments – securities (attach schedule) ► Co | ost 🔲 FMV [| | 54 | |
| 1 | 55 a | Investments – land, buildings, & equipment: basis 55a | | | | |
| | b | Less: accumulated depreciation (attach schedule) | | | 55 c | |
| | 56 | Investments — other (attach schedule) | | , | 56 | |
| ŀ | 57 a | Land, buildings, and equipment: basis | | | | |
| | b | Less: accumulated depreciation (attach schedule) | | | 57 c | |
| 1 | 58 | Other assets (describe > |) | | 58 | |
| | 59 | Total assets (add lines 45 through 58) (must equal line 74) | | 101,586. | 1 | 197,918. |
| _ | | Accounts payable and accrued expenses. | | 202,000. | 60 | 137,7310. |
| L | 61 | Grants payable | | | 61 | |
| Å | 62 | Deferred revenue. | | | 62 | |
| A B I L | 63 | Loans from officers, directors, trustees, and key employees (attach schedule) | - t | | 63 | |
| <u> </u> | | a Tax-exempt bond liabilities (attach schedule) | + | | 64 a | |
| I | | Mortgages and other notes payable (attach schedule) | - | | 64 b | |
| E S | | Other liabilities (describe | | | 65 | |
| | 66 | Total liabilities (add lines 60 through 65) | | 0. | 66 | 0. |
| . | Organ | izations that follow SFAS 117, check here > X and complete line | s 67 | | 100 | |
| P P | | through 69 and lines 73 and 74. | | | | |
| A | 67 | Unrestricted | | 101,586. | 67 | 197,918. |
| ASSETS | 68 | Temporarily restricted | | | 68 | |
| | | Permanently restricted | r | ······ | 69 | · · · · · · · · · · · · · · · · · · · |
| P C | Organ | nizations that do not follow SFAS 117, check here 🕨 🔲 and comp | lete lines | | | |
| 1 | | 70 through 74. | | | | |
| F DZ D | | Capital stock, trust principal, or current funds | | 70 | | |
| - 1 | 71 | Paid-in or capital surplus, or land, building, and equipment fund | | 71 | | |
| Å | 72 | Retained earnings, endowment, accumulated income, or other fund | s | | 72 | ************************************** |
| BALANCES | 7 3 | Total net assets or fund balances (add lines 67 through 69 or lines 72; column (A) must equal line 19 and column (B) must equal line | 70 through 21) | 101,586. | 73 | 197,918. |
| ٦ | | Total liabilities and net assets/fund balances (add lines 66 and 73) | | 101,586. | 74 | 197,918. |

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

BAA

| Par | Reconciliation of Revenu Financial Statements with per Return (See instruction | ncial Statements with Revenue Financial Statements with Expenses | | | | per Audited xpenses | |
|-------|---|--|---------|---|---|------------------------|--|
| а | Total revenue, gains, and other support per audited financial statements | a N/A | а | Total expenses and financial statements | | а | N/A |
| b | Amounts included on line a but not on line 12, Form 990: | 17 (17) 170 170 170 170 170 170 170 170 170 170 | b | Amounts included or on line 17, Form 990 | | | |
| (1) | Net unrealized gains on investments \$ | | (1) | Donated services and use of facilities \$ | | | |
| (2) | Donated services and use of facilities \$ | | (2) | Prior year adjust- ments reported on line 20, Form 990 \$ | | | |
| (3) | Recoveries of prior year grants \$ | | (3) | Losses reported on line 20, Form 990 \$ | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | |
| (4) | Other (specify): | | (4) | Other (specify): | | | |
| | \$ | | | \$ | | | |
| С | Add amounts on lines (1) through (4) | b c | С | Add amounts on lines (1) Line a minus line b. | | b c | |
| ď | Amounts included on line 12, Form 990 but not on line a: | 10 27 27 28 28 28 28 28 28 28 28 28 28 28 28 28 | d | Amounts included or Form 990 but not on | n line 17, line a: | | |
| (1) | Investment expenses not included on line 6b, Form 990 \$ | | (1) | Investment expenses not included on line 6b, Form 990 \$ | | | |
| (2) | Other (specify): | | (2) | Other (specify): | | | |
| | | | | \$ | | | 100 March 100 Ma |
| | · · · · · | d | | Add amounts on line | | d | |
| e | | е | е | Total expenses per 990 (line c plus line | d) | е | |
| Par | List of Officers, Directors, | | | | | | |
| | (A) Name and address | (B) Title and average ho per week devoted to position | ours | (C) Compensation (if not paid, enter -0-) | (D) Contributions employee benef plans and deferr compensation | fit ed | (E) Expense account and other allowances |
| SEE | STATEMENT 5 | | | 49,688. | | 0. | 0. |
| | | | | 40,000. | | <u> </u> | 0. |
| | | | - | | *************************************** | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | <u> </u> | |
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| | | | | | | | |
| | | | | | | | |
| | | | | | | | 100-20-20-0 |
| | | | | | | | |
| 75 | Did any officer, director, trustee, or ke than \$100,000 from your organization \$10,000 was provided by the related of Yes,' attach schedule — see instruc | and all related organizatiorganizations? | ions, c | f which more than | | ▶ [| Yes X No |

| Part V Other Information (See specific instructions.) | | | | | | | | |
|--|---|--|-----------|----------|--|--|--|--|
| 76 | Did the organization engage in any activity not previously reported to the IRS? If 'Yes,' attach a detailed description of each activity | 76 | Jan Salan | x | | | | |
| 77 | Were any changes made in the organizing or governing documents but not reported to the IRS? | 77 | | x | | | | |
| | If 'Yes,' attach a conformed copy of the changes. | | | <u> </u> | | | | |
| 78 | a Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return? | 78a | | | | | | |
| | b If 'Yes,' has it filed a tax return on Form 990-T for this year? | 78b | 3.7 | /2 | | | | |
| | | 760 | 14 | /A | | | | |
| 79 | Was there a liquidation, dissolution, termination, or substantial contraction during the year? If 'Yes,' attach a statement | 70 | | 37 | | | | |
| | | 79 | 1200000 | X | | | | |
| 80 | 80a Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc, to any other exempt or nonexempt organization? | | | | | | | |
| | b If 'Yes,' enter the name of the organization ► WORLD PARROT TRUST UNITED KINGDOM | | | | | | | |
| | | | | | | | | |
| Ω1 | and check whether it is X exempt or nonexempt. Enter direct or indirect political expenditures. See line 81 instructions | | | | | | | |
| | b Did the organization file Form 1120-POL for this year? | | | | | | | |
| | | 81 b | | X | | | | |
| 82 | a Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value? | 82a | | x | | | | |
| | b If 'Yes,' you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions in Part III.) | | | | | | | |
| | a Did the organization comply with the public inspection requirements for returns and exemption applications? | 83a | х | <u> </u> | | | | |
| | b Did the organization comply with the disclosure requirements relating to quid pro quo contributions? | 83 b | X | | | | | |
| 84 | a Did the organization solicit any contributions or gifts that were not tax deductible? | 84 a | | х | | | | |
| | b If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were | | | | | | | |
| | not tax deductible? | 84b | N, | A | | | | |
| 85 | 501(c)(4), (5), or (6) organizations. a Were substantially all dues nondeductible by members? | 85a | N, | /A | | | | |
| | b Did the organization make only in-house lobbying expenditures of \$2,000 or less? | 85 b | N, | /A | | | | |
| | If 'Yes' was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year. | | | | | | | |
| | Dues, assessments, and similar amounts from members | | | | | | | |
| | d Section 162(e) lobbying and political expenditures | | | | | | | |
| | e Aggregate nondeductible amount of Section 6033(e)(1)(A) dues notices | | | | | | | |
| | f Taxable amount of lobbying and political expenditures (line 85d less 85e) | | | | | | | |
| | g Does the organization elect to pay the Section 6033(e) tax on the amount on line 85f? | 85 q | N | /A | | | | |
| | h If Section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of | UUG | | | | | | |
| | dues allocable to nondeductible lobbying and political expenditures for the following tax year? | 85 h | N, | /A | | | | |
| 86 | 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on | | | | | | | |
| | line 12 | | | | | | | |
| | b Gross receipts, included on line 12, for public use of club facilities | ŧ | | | | | | |
| 87 | 501(c)(12) organizations. Enter: a Gross income from members or shareholders | | | | | | | |
| | b Gross income from other sources. (Do not net amounts due or paid to other sources | | | | | | | |
| | against amounts due or received from them.) | | | | | | | |
| 88 | At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations Sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Part IX | 88 | | х | | | | |
| 89 | a 501(c)(3) organizations. Enter: Amount of tax imposed on the organization during the year under: | 33 | | 7 | | | | |
| | 0.00 | | | | | | | |
| | Section 4911 ► 0. ; Section 4912 ► 0. ; Section 4955 ► 0. b 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any Section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If 'Yes,' attach a statement explaining each transaction. | | | | | | | |
| | Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under Sections 4912, 4955, and 4958 | | | 0. | | | | |
| | d Enter: Amount of tax on line 89c, above, reimbursed by the organization | | | 0. | | | | |
| On a 1 lat the state with which we want of the state of t | | | | | | | | |
| | b Number of employees employed in the pay period that includes March 12, 2001 (see instructions) | | | | | | | |
| 91 | 91 The books are in care of > JOANNA ECKLES Telephone number > | | | | | | | |
| - | Located at ► STILLWATER, MN ZIP + 4 ► 5508. | | | | | | | |
| 92 | | / V.V/ | Δ — — | ▶ | | | | |
| | and enter the amount of tax-exempt interest received or accrued during the tax year | 44./ | | N/A | | | | |
| | | | | | | | | |

| o enc | VII Allalysis of filcome-Floud | Cing Activities | See instructions. |) | ************************************** | |
|-------------|---|---|---|--|--|---|
| Note: 6 | Enter gross amounts unless | | usiness income | | ection 512, 513, or 514 | (E) |
| otherw. | ise indicated. | (A) Business code | (B) Amount | (C) Exclusion code | (D) | Related or exempt |
| 03 | Program service revenue: | Dusiliess code | Amount | Exclusion code | Amount | function income |
| | <u>-</u> | | | | | |
| a | | | | | | |
| C | | | · · · · · · · · · · · · · · · · · · · | - | | |
| 4 | | | | | | |
| u e | | | ***** | | | |
| _ | Medicare/Medicaid payments | | | ļ | | |
| | Fees & contracts from government agencies | | | | | |
| | Membership dues and assessments. | | | | | 00 500 |
| | Interest on savings & temporary cash invmnts. | | | | | 22,782. |
| 96 | Dividends & interest from securities. | | | | | 1,779. |
| | Net rental income or (loss) from real estate: | | | | | |
| | debt-financed property | | | | | |
| | not debt-financed property | | | | | |
| 98 | Net rental income or (loss) from pers prop | | | | | |
| 99 | Other investment income | | | | | |
| 100 | Gain or (loss) from sales of assets | | | | | |
| | other than inventory | | | | | |
| 101 | Net income or (loss) from special events | | | | | |
| 102 | Gross profit or (loss) from sales of inventory | | | | | -2,005. |
| 103 | Other revenue: a | | | \$20 \$40 | | |
| b | | | | | | |
| C | | | 77.751 | | | |
| d | ************************************** | | | | | |
| е | | | | | | |
| 104 | Subtotal (add columns (B), (D), and (E)) | | | | | 22,556. |
| 105 | Total (add line 104, columns (B), (D) | , and (E)) | • | • | - | 22,556. |
| Note: | Line 105 plus line 1d, Part I, should ed | jual the amount of | n line 12, Part I. | | | |
| | /III Relationship of Activities | to the Accomp | olishment of Ex | empt Purpos | es (See instructions.) | |
| Line | | ch income is repo | orted in column (E) | of Part VII contr | ibuted importantly to th | e accomplishment |
| | of the organization's exempt pur | poses (other than | by providing funds | for such purpos | es). | |
| 94 | MEMBERSHIP FEES HELP | FUND PUBLIC | CATION OF IN | FORMATIONAL | L MAGAZINE (PSIT | TASCENE) AND |
| | FUND PROGRAM ACTIVIT | | | | | |
| 102 | PARROT ORIENTED CLOT | HING SALES V | VILL HELP FUR | ND RESEARCE | I. | |
| | | | | | | |
| Part I | X Information Regarding Ta | xable Subsidia | aries and Disrec | arded Entition | See instructions) | |
| | (A) | | (0 | | (D) | (E) |
| No | ` ' | | | | | 1 |
| INa | me, address, and EIN of corporation, partnership, or disregarded entity | Percentage of ownership intere | st Nature of | activities | Total income | End-of-year assets |
| N/A | , and a second second | | 8 | 775 | meome | 233013 |
| | | | 8 | *** *** | | |
| | | | 8 | | | |
| | | | 용 | | | |
| Part 2 | Information Regarding Tr | ansfers Assoc | - | onal Renefit | Contracte (Soo instri | uctions \ |
| **** | oid the organization, during the year, receive any | | | | | |
| | | | | | | Yes X No |
| | Did the organization, during the year, p | | | n a personal ber | netit contract? | . Yes X No |
| NO | te: If 'Yes' to (b), file Form 8870 and I | | | | | |
| | Under penalties of perjury, I declare that I he true, correct, and complete. Declaration of p | ave examined this retur preparer (other than offic | n, including accompanying er) is based on all inform | g schedules and stater ation of which prepare | nents, and to the best of my kr er has any knowledge. | nowledge and belief, it is |
| Pleas | se ► | | | | 1 | |
| Sign | Signature of Officer | | | | Date | |
| Here | ▶ | | | | | |
| | Type or Print Name and Title | | | | | |
| | | | | | | ror's SSN or DTIN (|
| Paid | Preparer's Signature | 1 . * | - | Date | | rer's SSN or PTIN (see al Instruction W) |
| Pre- | JW Ou | yunto | | 1/28/03 | employed ► P00 | 041280 |
| parer | Lyours it | *************************************** | SSOCIATES | | ı | |
| Use Only | self-employed) > 7760 FRAI | · | #1340 | | EIN ► 41-15348 | 05 |
| | and ZIP + 4 BLOOMING | ION, MN 5543 | 35 | | Phone no ► (952) | 831-0085 |
| BAA | | | | | TEE 401061 01/01/02 | Form 990 (2001) |

Schedule A (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Organization Exempt Under Section 501(c)(3)

(Except Private Foundation) and Section 501(e), 501(f), 501(k), 501(n), or Section 4947(a)(1) Nonexempt Charitable Trust Supplementary Information — (See separate instructions.)

Supplementary Information — (see separate instructions)

Must be completed by the above organizations and attached to their Form 990 or 990-EZ.

2001

OMB No. 1545-0047

Name of the Organization Employer Identification Number 62-1561595 WORLD PARROT TRUST Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees (See instructions. List each one. If there are none, enter 'None.') (d) Contributions to employee benefit plans & deferred compensation (a) Name and address of each (b) Title and average (c) Compensation (e) Expense employee paid more than \$50,000 account and other hours per week devoted to position allowances Total number of other employees paid over \$50,000. Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services (See instructions. List each one (whether individuals or firms). If there are none, enter 'None.') (a) Name and address of each independent contractor paid more than \$50,000 (b) Type of service (c) Compensation NONE Total number of others receiving over \$50,000 for professional services...

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12.) Use cash method of accounting.

| .,,,,, | Tou may use the Homsheet in th | ic manachona for cor | iverting ironi the acci | iuai lu liie casii iiie | tillou of accounting | 4. | |
|----------------|---|---|---|--|--|------------------------------------|---|
| Caler begir | ndar year (or fiscal year | (a) 2000 | (b) 1999 | (c) 1998 | (d) 1997 | | (e) Total |
| | Gifts, grants, and contributions received. (Do not include | 40, 021 | | | | | |
| 16 | unusual grants. See line 28.) Membership fees received | 40,931. 20,841. | 64,049. 19,086. | | | | 104,980. |
| | Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc, purpose | | 19,088. | | | | 39,927. |
| 18 | Gross income from interest, dividends, amounts received from payments on securities loans (Section 512(a)(5)), rents, royalties, and unrelated business taxable income (less Section 511 taxes) from businesses acquired by the organization after June 30, 1975. | | 2,609. | | | | 3,346. 5,713. |
| 19 | Net income from unrelated business activities not included in line 18 | | | | | | |
| | Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf | | | | | · | |
| | The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge | | | | | | |
| 22 | Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets. SEESTMT6 | 142. | 528. | | | | 670. |
| 23 | Total of lines 15 through 22 | 68,364. | 86,272. | | | | 154,636. |
| 24 | Line 23 minus line 17 | · | 86,272. | | | | 151,290. |
| 25 | Enter 1% of line 23 | · · · · · · · · · · · · · · · · · · · | 863. | | | | |
| 26 | Organizations described on line | es 10 or 11: a Ent | er 2% of amount in o | olumn (e), line 24. | ▶ | 26 a | 3,026. |
| b | Prepare a list for your records to show th supported organization) whose total gifts return. Enter the total of all these excess | for 1997 through 2000 excee | eded the amount shown in I | line 26a. Do not file this | list with voor | 26 b | 38,886. |
| | Total support for Section 509(a) | | | | ▶ | 26c | 151,290. |
| d | Add: Amounts from column (e) f | or lines: 18 | 5,713. 670. | 19 26b 38 | ,886. | 26 d | 45,269. |
| e | Public support (line 26c minus li | ne 26d total) | | | ······· | 26e | 106,021. |
| | Public support percentage (line | | ded by line 26c (deno | minator)) | > | 26f | 70.08 % |
| 27 a | Organizations described on line For amounts included in lines 15 name of, and total amounts rece such amounts for each year: | i, 16, and 17 that were eived in each year from | m, each 'disqualifie d ¡ | person.' Do not file | this list with your | retur | n. Enter the sum of |
| | (2000) | | | | | | |
| | PFor any amount included in line 17 show the name of, and amount in \$5,000. (Include in the list organ computing the difference betwee (the excess amounts) for each y | received for each year sizations described in on the amount receive | r, that was more than lines 5 through 11, as d and the larger amo | i the larger of (1) the swell as individuals ount described in (1) | ne amount on line to a solution in the solutio | 25 for list wi sum of | the year or (2) th your return. After these differences |
| | (2000) | (1999) | (1998) _ | | (1997) | | |
| C | : Add: Amounts from column (e) f | for lines: 15 | | 16 | | 1 | |
| _ | (2000) : Add: Amounts from column (e) f 17 Add: Line 27a total | 20 | nd line 27h total | 21 | | 27 c | |
| ء | Public support (line 27c total mir | aı nus line 27d total) | nu mie Z/D lotal | | | 2/a 27e | |
| f | Total support for section 509(a)(| 2) test: Enter amount | from line 23 column | (e) ► 27f | | 2/e | |
| | Public support percentage (line | 27e (numerator) divid | ded by line 27f (deno | minator)) | | 27 a | 8 |
| | Investment income percentage | | | | | 27 h | |
| | Unusual Grants: For an organization of the list for your records to show, for | ation described in line each vear, the name | e 10, 11, or 12 that re- | ceived any unusual e date and amount | grants during 199 | 7 thro | ugh 2000 prepare a |
| | nature of the grant. Do not file t | nis list with your retu | rn. Do not include the | ese grants in line 15 | D | | |

Private School Questionnaire (See instructions.) (To be completed Only by schools that checked the box on line 6 in Part IV) N/A Yes No Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body? 29 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?.... 30 Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves?..... 31 If 'Yes,' please describe; if 'No,' please explain. (If you need more space, attach a separate statement.) **32** Does the organization maintain the following: a Records indicating the racial composition of the student body, faculty, and administrative staff?. 32 a b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis? 32 b c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships? 32c d Copies of all material used by the organization or on its behalf to solicit contributions?...... 32 d If you answered 'No' to any of the above, please explain. (If you need more space, attach a separate statement.) 33 Does the organization discriminate by race in any way with respect to: a Students' rights or privileges?..... 33a **b** Admissions policies?..... 33 b c Employment of faculty or administrative staff?.... 33 c d Scholarships or other financial assistance?.... 33 d e Educational policies?.... 33 e f Use of facilities? 33 f g Athletic programs?.. 33 g **h** Other extracurricular activities? 33 h If you answered 'Yes' to any of the above, please explain. (If you need more space, attach a separate statement.) 34a Does the organization receive any financial aid or assistance from a governmental agency?... 34 a b Has the organization's right to such aid ever been revoked or suspended?...... 34 b If you answered 'Yes' to either 34a or b, please explain using an attached statement. Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev Proc 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If 'No,' attach an explanation.

| Par | Part VI-A Lobbying Expenditures by Electing Public Charities (See instructions.) (To be completed Only by an eligible organization that filed Form 5768) N/A | | | | | | | | | |
|--|---|-------------------------------|---------------------------------------|--|------------|-----------------------------|--|------------------|--------|------------------------|
| | ck ► a [| | zation belongs to an af | | - 211.0 | | | limited | d cont | rol' provisions apply. |
| | | Ĺ | imits on Lobbying | Expenditures | | | Affiliate | a) | | (b) |
| (The term 'expenditures' means amounts paid or incurred) totals for | | | | | | | To be completed for all electing organizations | | | |
| 36 | Total lob | bying expendit | ures to influence public | opinion (grassroots lot | obying) | 36 | | | | Organizations |
| 37 | Total lob | bying expendit | ures to influence a legis | slative body (direct lobb | oying) | 37 | | | | |
| 38 | Total lob | bying expendit | ures (add lines 36 and | 37) | | 38 | | | | |
| 39 | Other ex | empt purpose | expenditures | | | 39 | | | | |
| 40 | Total exe | empt purpose e | expenditures (add lines | 38 and 39) | | 40 | | | | |
| 41 | Lobbying | g nontaxable ar | mount. Enter the amour | nt from the following tal | ble – | | | | | 7.00 |
| | If the am | ount on line 40 | 0 is — The | lobbying nontaxable a | mount is | - 1.25 | | | | 1.99 |
| | | | 20% | | | | 100 | | | |
| | | | ,000,000 \$100, | | | | | | | |
| | | | \$1,500,000 \$175, | | | | | | | |
| | | | \$17,000,000 \$225, | * | | FX60009308 | | | | 4.6 |
| | | | \$1,0 | • | | CONCRETE CONTROL | | | | |
| 42 | | | amount (enter 25% of I | | | | | | | |
| 43 | | | ne 36. Enter -0- if line 4 | | | | | | | |
| 44 | | | ne 38. Enter -0- if line 4 | | | | | | | |
| | Caudoni | in there is an i | amount on either line 4. | | | | | | | |
| | | (Some organ | nizations that made a se | Averaging Period ection 501(h) election de the instructions for li | o not have | e to complet | 1(h) e all of the f | ive col | umns | below. |
| | | | | Lobbying Expend | ditures Du | ıring 4 -Yeaı | · Averaging | Period | 1 | |
| *** | Calenda (or fisca beginnir | l year | (a) 2001 | (b) 2000 | | (c) 1999 | | d) 998 | | (e) Total |
| 45 | Lobbying amount. | g nontaxable | | | | | | | | |
| 46 | Lobbying c (150% of t | eiling amount line 45(e)) | | 44.0 | | | | | | |
| 47 | Total lob expendit | bying tures | | | | | | | | |
| 48 | Grassroot taxable | ots non- amount | | | | | | | | |
| 49 | Grassroots (150% of | ceiling amount line 48(e)) | 4 4 4 | | | 136 176 | | | | |
| 50 | expendit | ots lobbying tures | | | | | | | | |
| Par | Part VI-B Lobbying Activity by Nonelecting Public Charities (For reporting only by organizations that did not complete Part VI-A) (See instructions.) | | | | | | | | | |
| Duri | na the vea | ar, did the orga | nization attempt to influ | ience national state or | local legi | slation inclu | - | | | N/A |
| atter | npt to infl | luence public o | pinion on a legislative n | natter or referendum, th | rough the | use of: | iding diliy | Yes | No | Amount |
| á | Voluntee | ers | | | | | | | | |
| ŀ | p Paid sta | ff or manageme | ent (incl <mark>ud</mark> e compensat | ion in expenses reporte | d on lines | s c through i | 1.) | | | |
| | | | | | | | | | | |
| | | | egislators, or the public | | | | | | | |
| | | | ed or broadcast statem | | | | | <u> </u> | | |
| | | | ations for lobbying purp | | | | | ļ | | |
| | | | slators, their staffs, gov | | | | | | | |
| | | | s, seminars, conventions | | | | | | | |
| ' | | | tures (add lines c through | | | | | | | |
| | If 'Yes' to any of the above, also attach a statement giving a detailed description of the lobbying activities. | | | | | | | | | |

Part VIII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations (See instructions)

| or the | code (other than section | 11 501(c)(3) (| organizations) or in section 527, rela | | ed in secti | ion 50 | 1 (c) |
|---------------------------------------|--|---|--|--|--------------|--------|---------------|
| | | | to a noncharitable exempt organizati | | | Yes | No |
| (i)Ca | ash | | • | | 51 a (i) | | х |
| | a (ii) | | X | | | | |
| | transactions: | | | · | | | |
| (i) Sa | ales or exchanges of ass | ets with a n | oncharitable exempt organization | • | b (i) | | x |
| (ii)Po | urchases of assets from | a noncharita | able exempt organization | ************************************ | b (ii) | | x |
| (iii)Re | ental of facilities, equipm | ent, or othe | r assets | • | b (iii) | | х |
| (iv)Re | eimbursement arrangeme | ents | ****************************** | • | b (iv) | | x |
| (v) Lo | oans or loan guarantees. | | *************************************** | • | b (v) | | x |
| (vi)Pe | erformance of services o | r membersh | ip or fundraising solicitations | ••••• | b (vi) | | x |
| c Sharir | ng of facilities, equipmen | t, mailing lis | sts, other assets, or paid employees | | | | x |
| d If the the go any tr | answer to any of the abo ods, other assets, or ser ansaction or sharing arra | ove is 'Yes,' vices given angement, s | complete the following schedule. Co by the reporting organization. If the how in column (d) the value of the g | lumn (b) should always show the fair r organization received less than fair ma oods, other assets, or services receive | narket value | ue of | |
| (a) Line no. | (a) (b) (c) (d) | | | | | | s |
| N/A | | | | | | | |
| | | | NAME OF TAXABLE PARTY. | | | | |
| **** | | | | | | | |
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| | | | | | | | |
| 52a Is the descri | organization directly or in bed in section 501(c) of some street, complete the following | ndirectly aff the Code (o | iliated with, or related to, one or mor ther than section 501(c)(3)) or in sec | re tax-exempt organizations tion 527? | ► ∏ Ye: | s X | No |
| | | g dorrodaro. | (b) | (0) | | | |
| | (a) Name of organization | | (b) Type of organization | (c) Description of relation | ship | | |
| N/A | | | | | | | |
| | · · · · · · · · · · · · · · · · · · · | | | | | | |
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| | ** · · · · · · · · · · · · · · · · · · | | | 9.9 | | | |
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Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

Supplementary information for line 1 of Form 990, 990-EZ and 990-PF (see instructions)

OMB No. 1545-0047

2001

| Manie of Organization | ٠. | Employer Identification Number | | | |
|---|---|---|--|--|--|
| WORLD PARROT TRUST | 62-1561595 | | | | |
| Organization type (check one): | | | | | |
| Filers of: | Section: | | | | |
| Form 990 or 990-EZ | X 501(c)(3) (enter number) org | ganization | | | |
| | | trust not treated as a private foundation | | | |
| | 527 political organization | | | | |
| | | | | | |
| Form 990-PF | 501(c)(3) exempt private foundation | | | | |
| | 4947(a)(1) nonexempt charitable t | trust treated as a private foundation | | | |
| | 501(c)(3) taxable private foundation | on | | | |
| Check if your organization is covered box(es) for both the general rule and a | by the general rule or a special rule. (Note: Only a special rule — see instructions.) | ly a Section 501(c)(7), (8), or (10) organization can check | | | |
| General Rule – | | | | | |
| For organizations filing Form 990, contributor. (Complete Parts I and | 990-EZ, or 990-PF that received, during the yeall.) | ar, \$5,000 or more (in money or property) from any one | | | |
| Special Rules – | | | | | |
| For a Section 501(c)(3) organization 509(a)(1)/170(b)(1)(A)(vi) and rece amount on line 1 of these forms. (| ived from any one contributor, during the year. | e 33-1/3% support test of the regulations under sections a contribution of the greater of \$5,000 or 2% of the | | | |
| aggregate contributions or bequest | o) organization filing Form 990, or Form 990-EZ, is of more than \$1,000 for use <i>exclusively</i> for releby to children or animals. (Complete Parts I, II, | , that received from any one contributor, during the year, eligious, charitable, scientific, literary, or educational , and III.) | | | |
| \$1,000. (If this box is checked, ent etc, purpose. Do not complete any | <i>vely</i> for religious, charitable, etc, purposes, but t er here the total contributions that were receive | that received from any one contributor, during the year, these contributions did not aggregate to more than during the year for an <i>exclusively</i> religious, charitable, this organization because it received nonexclusively | | | |
| | | - | | | |
| but must check the box in the heading filing requirements of Schedule B (For | i of their Form 990. Form 990-E∠, or on line 1 o: | es do not file Schedule B (Form 990, 990-EZ, or 990-PF) of their Form 990-PF, to certify that they do not meet the | | | |
| BAA | | Schedule B (Form 990, 990-EZ, or 990-PF) (2001) | | | |
| | | , | | | |

of Part I

WORLD PARROT TRUST

Employer Identification Number

62-1561595

| Part I | Contributors (see instructions) | | | | |
|---------------|--|-----------------------------------|--|--|--|
| (a) Number | (b) Name, address and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution | | |
| 1 | STEVE MARTIN | \$15,000. | Person X Payroll Noncash (Complete Part II if there is noncash contribution.) | | |
| (a) Number | (b) Name, address and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution | | |
| 2 | NORAH AND BRUCE BRIOLETT | \$22,311. | Person Payroll Noncash X (Complete Part II if there is noncash contribution.) | | |
| (a) Number | (b) Name, address and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution | | |
| 3 | DISNEY WILDLIFE CONSERVATION INITIATIVE | \$19,500. | Person X Payroll Noncash (Complete Part II if there is noncash contribution.) | | |
| (a) Number | (b) Name, address and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution | | |
| 4 | BARBARA DELANO FOUNDATION | \$120,000. | Person X Payroll Noncash (Complete Part II if there is noncash contribution.) | | |
| (a) Number | (b) Name, address and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution | | |
| 5 | UK WORLD PARROT TRUST | \$35,210. | Person X Payroll Noncash (Complete Part II if there is noncash contribution.) | | |
| (a) Number | (b) Name, address and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution | | |
| | | \$ | Person Payroll Noncash (Complete Part II if there is noncash contribution.) | | |

to **1**

of Part II

WORLD PARROT TRUST

Name of Organization

BAA

Employer Identification Number

62-1561595

Schedule B (Form 990, 990-EZ, or 990-PF) (2001)

| Part II | Noncash Property | | |
|---------------------------|--|--|---------------------------------------|
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| 2 | SUN MICROSYSTEMS - 1850 SHARES | | · · · · · · · · · · · · · · · · · · · |
| | | \$22,311. | 11/05/01 |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | | |
| | | \$ | |

Name of Organization
WORLD PARROT TRUST

Employer Identification Number 62–1561595

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year (Complete cols (a) through (e) and the following line entry.)

| (a) | (b) | (c) | (d) | | | | | | |
|-------------------|---------------------------|-------------------------|--|--|--|--|--|--|--|
| o. from Part I | Purpose of gift | Use of gift | Description of how gift is held | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | (e) Transfer of gift | | | | | | | | |
| | Transferee's name, addres | | Relationship of transferor to transferee | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| (a) | (b) | (c) | (d) | | | | | | |
| o. from Part I | Purpose of gift | Use of gift | Description of how gift is held | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | (e) Transfer of gift | | | | | | | |
| | Transferee's name, addres | | Relationship of transferor to transferee | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| (a) | (b) | (c) | (d) | | | | | | |
| o. from Part I | Purpose of gift | Use of gift | Description of how gift is held | | | | | | |
| | | | | | | | | | |
| —— · | | | | | | | | | |
| | | | | | | | | | |
| | (e) Transfer of gift | | | | | | | | |
| | Transferee's name, addres | ss, and ZIP + 4 | Relationship of transferor to transferee | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| (a) | (b) | (c) | (d) | | | | | | |
| o. from Part I | Purpose of gift | Use of gift | Description of how gift is held | | | | | | |
| | | | | | | | | | |
| —— | | | | | | | | | |
| | | | | | | | | | |
| | (e) Transfer of gift | | | | | | | | |
| | Transferee's name, addres | ss, and ZIP + 4 | Relationship of transferor to transferee | | | | | | |
| <u> </u> | | | | | | | | | |
| <u> </u> | | | | | | | | | |
| 1 | | | | | | | | | |

| 2001 | FEDERAL STATEMENTS | | PAGE 1 |
|---|--|------------------------|---|
| CLIENT 023153 | WORLD PARROT TRUST | | 62-1561595 |
| STATEMENT 1 FORM 990, PART I, LINE 10 GROSS PROFIT (LOSS) FROM | SALES OF INVENTORY | | |
| MERCHANDISE SALES | ····· | \$ | 4,146. |
| LESS RETURNS & ALLOWANCE. NET SALES LESS COST OF GOODS SOLD | S. OF INVENTORY | \$ | 4,146. 0. 4,146. 6,151. -2,005. |
| STATEMENT 2 FORM 990, PART I, LINE 20 OTHER CHANGES IN NET ASS ACCOUNTING CORRECTION | ETS OR FUND BALANCES | | -2,472. -2,472. |
| STATEMENT 3 FORM 990 , PART III ORGANIZATION'S PRIMARY E. THE SURVIVAL OF PARROT S. EVERYWHERE. | XEMPT PURPOSE PECIES IN THE WILD AND THE WELFARE O | F CAPTIVE BIRD | s |
| STATEMENT 4 FORM 990, PART III, LINE A STATEMENT OF PROGRAM SE | ERVICE ACCOMPLISHMENTS | | |
| | DESCRIPTION | GRANTS AND ALLOCATIONS | PROGRAM SERVICE EXPENSES |
| PARROTS AND THEIR NATIVE TO WILD AND CAPTIVE PARR WILD-CAUGHT BIRDS, EDUCA | RESTORATION AND PROTECTION OF WILD HABITATS, AWARENESS OF THE THREATS OTS, OPPOSITION TO THE TRADE IN TION ON HIGH STANDARDS FOR THE CARE AND ENCOURAGE THE LINKS BETWEEN URE. | \$ 0. | 139,079. |

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|----|---|---|
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FEDERAL STATEMENTS

PAGE 2

CLIENT 023153

WORLD PARROT TRUST

62-1561595

STATEMENT 5 FORM 990, PART V LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

| NAME AND ADDRESS | TITLE AND AVERAGE HOURS PER WEEK DEVOTED | COMPEN- SATION | CONTRI- BUTION TO EBP & DC | EXPENSE ACCOUNT/ OTHER | |
|--|--|-------------------|----------------------------------|------------------------------|--|
| JANES D. GILARDI 725 PEACH PLACE DAVIS, CA 95615 | EXECUTIVE DIREC | \$ 49,688. | \$ 0. | \$ 0. | |
| SEE ATTACHED | NONE | 0. | 0. | 0. | |
| | TOTAL | \$ 49,688. | \$ 0. | \$ 0. | |

STATEMENT 6 SCHEDULE A, PART IV-A, LINE 22 OTHER INCOME

| DESCRIPTION | | (A) | 2000 | <u>(B)</u> | 1999 | _(C) | 1998 | _(D) | 1997 | (E) | TOTAL |
|---------------|-------|-----|------|------------|------|------|------|------|------|-----|-------|
| MISCELLANEOUS | | \$ | 142. | \$ | 528. | \$ | 0. | \$ | 0. | \$ | 670. |
| | TOTAL | \$ | 142. | \$ | 528. | \$ | 0. | \$ | 0. | \$ | 670. |

WORLD PARROT TRUST USA, Inc.

PO Box 353 · Stillwater, MN 55082



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